

Welcome!

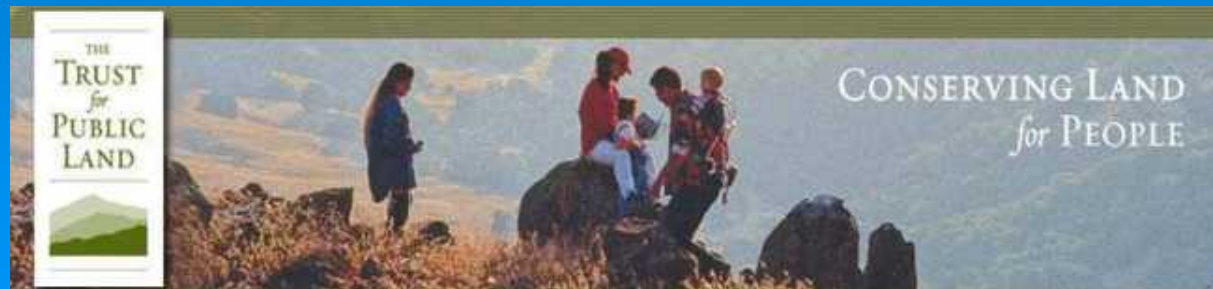
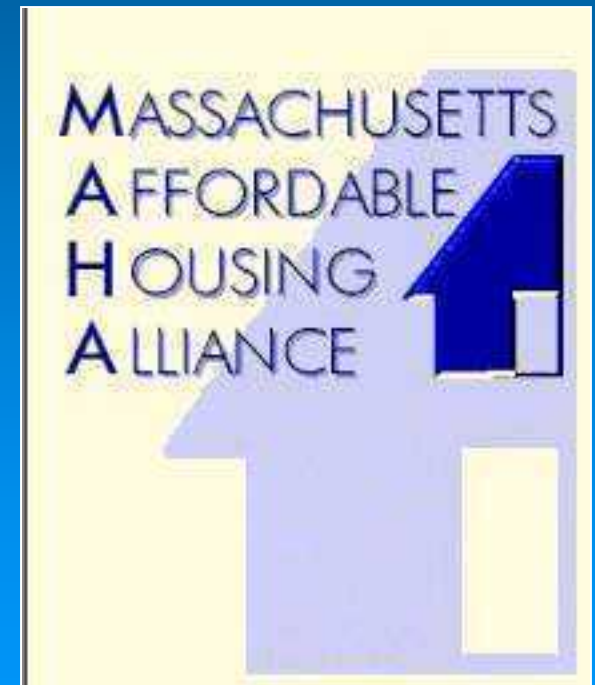
**Community Preservation Coalition
CPA Conference**

Community Preservation Coalition

*Our mission is to help communities
understand, adopt, and implement the
Community Preservation Act*

www.communitypreservation.org
617-367-8998

Community Preservation Coalition



Citizens' Housing And Planning Association

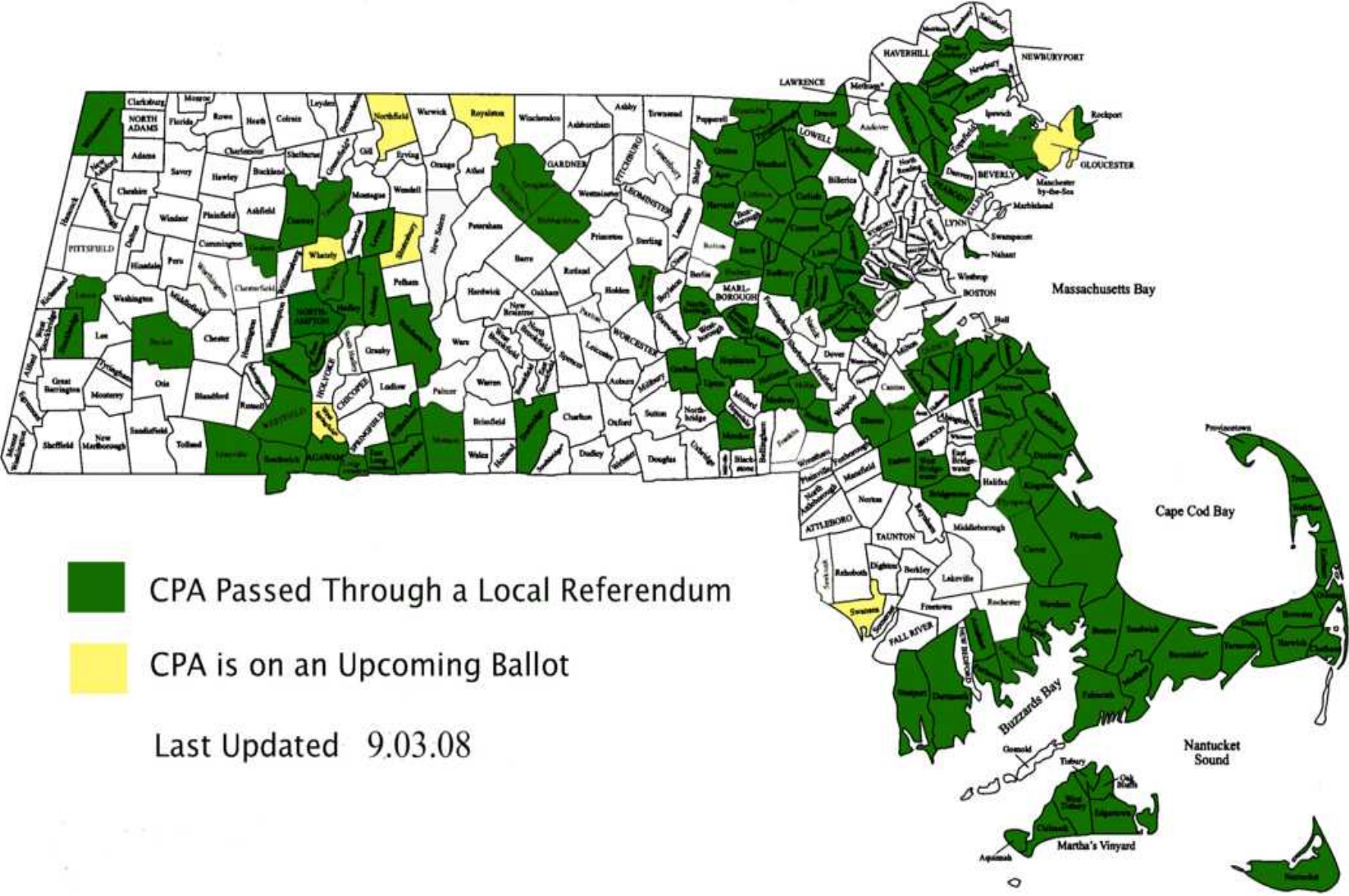


The Community Preservation Coalition

- **Technical assistance**
- **Website**
- **Email newsletter**
- **CPA advocacy and legislation**
- **CPA adoption assistance**
- **Regional CPA conferences and training**
- **CPA public relations & promotion**
- **And more...**

We are now a membership organization

Status of Community Preservation Act Adoption



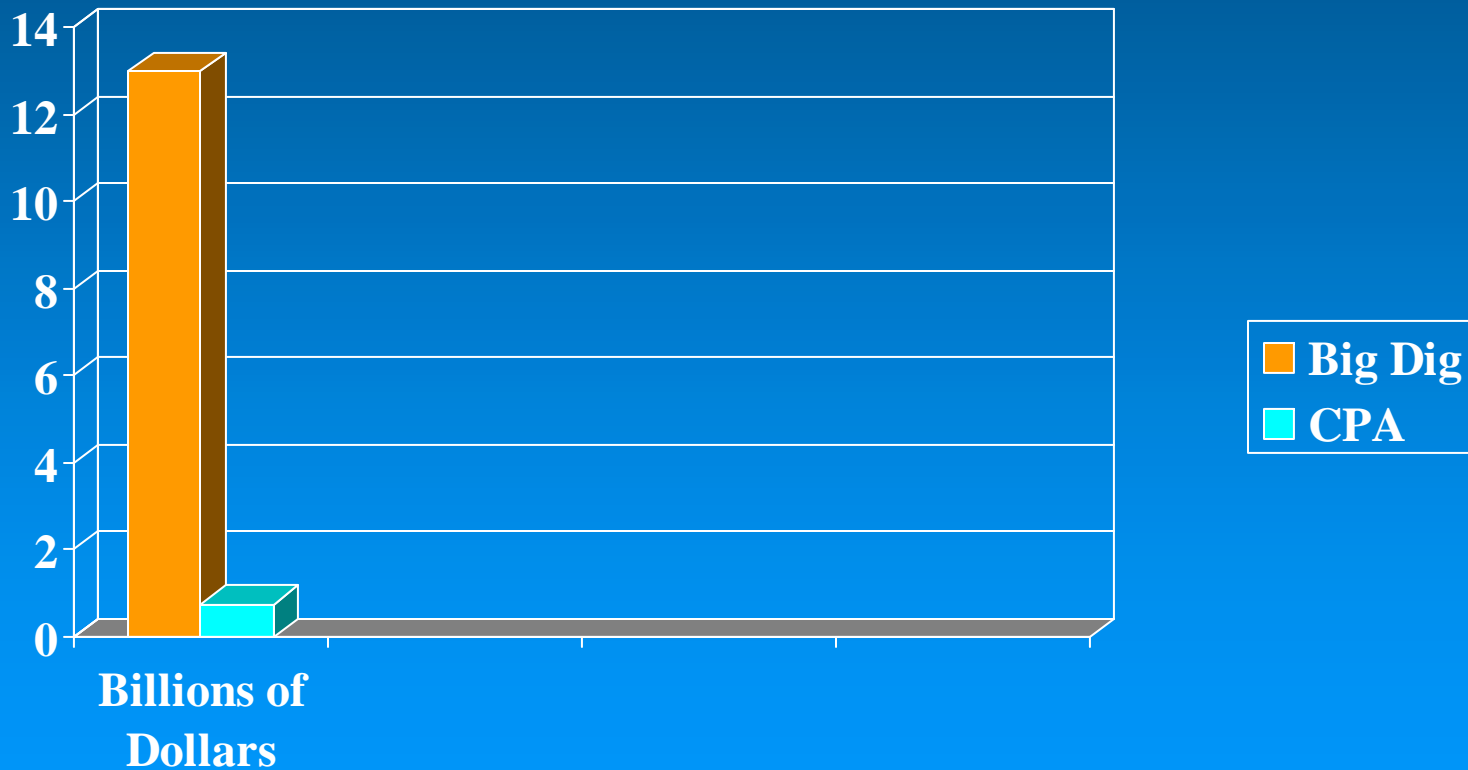
CPA by the numbers

(as of Sept 2008)

- **10,274 acres of open space preserved**
- **Funding for over 2300 housing units**
- **Over 1300 appropriations for historic resources**
- **Over 500 appropriations for recreation projects**
- **Well over half a billion dollars!
(surcharge + match)!**

Everything is relative

CPA vs. Big Dig



CPA Trends

New Community Adoption

- **Small communities in western Massachusetts are very active**
- **Overall activity has slowed**
- **Success ratio for elections has fallen**
- **1% - 1.5% surcharge more popular now**
- **Cities continue to be a challenge**

CPA Trends

Existing Communities

- **Surcharge reduction and revocation pressure in some areas**
- **A few communities increasing surcharge**
- **Local promotion of CPA initiatives**
(signs, press releases, events with legislators)
- **Project applications (and pressure!) growing**

CPA Trends

Projects

- CPA is an increasingly important source of matching funds for open space & historic grant programs
- Communities using bonding capacity
- Non-municipal projects growing
- Mixed use projects more popular

CPA Challenges

- **Defend the Act from proposed legislative amendments not in the best interest of existing CPA communities**

Other CPA Bills Filed – Current Legislative Session

HB31

HB3147

HB1263

HB2931

HB3407

HB1834

HB3905

HB3756

HB2351

HB151

SB157

HB2847

HB163

SB751

HB2931

HB177

SB1193

HB3060

HB655

SB1196

HB3106

HB776

SB1708

HB3131

CPA Challenges

- **Trust fund matching dollars**
- **Adoption patterns (Western Mass/Cities)**
- **Recreation category**

CPA Trust Fund

(millions)

<u>Revenue</u>		<u>Distributions</u>	
FY 2002: \$41.3		FY 2003: \$17.8	
FY 2003: \$53.8		FY 2004: \$27.2	
FY 2004: \$50.5		FY 2005: \$31.4	
FY 2005: \$37.4		FY 2006: \$46.3	
FY 2006: \$36.1		FY 2007: \$58.6	
FY 2007: \$31.9		FY 2008: \$68.1	
FY 2008: \$27.0		FY 2009: \$54.6*	

CPA Trust Fund

(millions)

Revenue

FY 2002: \$41.3
FY 2003: \$53.8
FY 2004: \$50.5
FY 2005: \$37.4
FY 2006: \$36.1
FY 2007: \$31.9
FY 2008: \$27.0

Distributions

FY 2003: \$17.8
FY 2004: \$27.2
FY 2005: \$31.4
FY 2006: \$46.3
FY 2007: \$58.6
FY 2008: \$68.1
FY 2009: \$54.6*

What does this mean for your municipality?

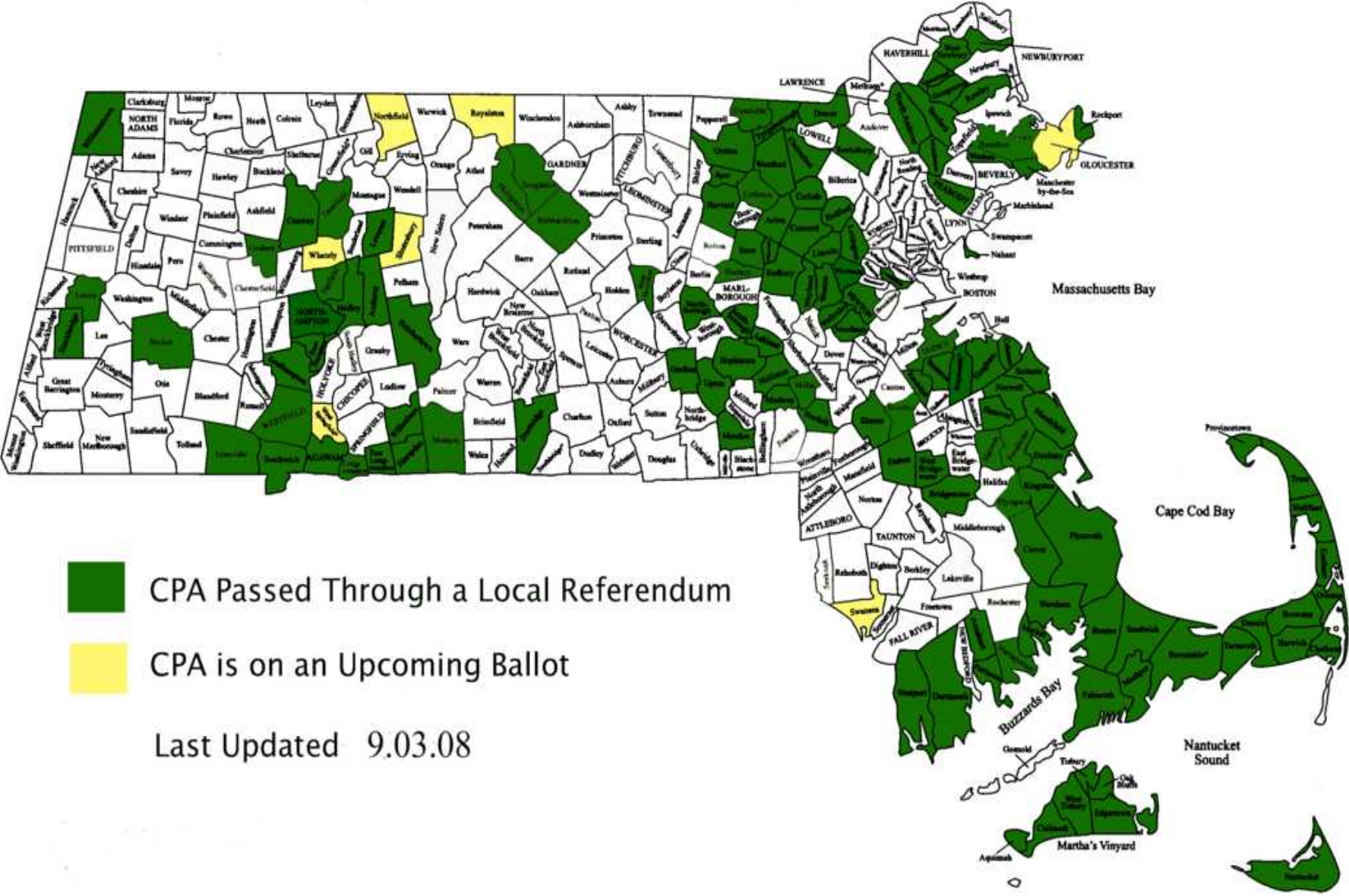
2002 through 2007 payments: 100% match

October 15, 2008 payment: 73% avg

October 15, 2009 payment: 35% est*

* On first round. 3% communities will get more.

Status of Community Preservation Act Adoption



- CPA Passed Through a Local Referendum
- CPA is on an Upcoming Ballot

Last Updated 9.03.08

Determining Project Eligibility

It's all about the VERBS!

	Open Space	Historic	Recreation	Housing
Acquire	Yes	Yes	Yes	Yes
Create	Yes	-	Yes	Yes
Preserve	Yes	Yes	Yes	Yes
Support	-	-	-	Yes
Rehabilitate and/or Restore	Yes – if acquired or created w/CPA \$\$	Yes	Yes – if acquired or created w/CPA \$\$	Yes – if acquired or created w/CPA \$\$

Solution: Amend CPA

HB 4820

- **Increase trust fund revenue to guarantee a 75% match on first round**

If above happens...

- **More attractive adoption option for cities**
- **Clarify recreation language**

Determining Project Eligibility

It's all about the VERBS!

	Open Space	Historic	Recreation	Housing
Acquire	Yes	Yes	Yes	Yes
Create	Yes	-	Yes	Yes
Preserve	Yes	Yes	Yes	Yes
Support	-	-	-	Yes
Rehabilitate and/or Restore	Yes – if acquired or created w/CPA \$\$	Yes	Yes	Yes – if acquired or created w/CPA \$\$